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JINCHUAN 金川

JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD

金川集團國際資源有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2362)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO CONTINUING CONNECTED TRANSACTIONS**

Reference is made to the announcement of Jinchuan Group International Resources Co. Ltd (the “**Company**”) dated 2 December 2015 in relation to the continuing connected transactions of the Company (the “**Announcement**”). Unless otherwise defined herein, capitalized terms and expressions used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) including, among other information, (1) a letter from the Board containing further details of the Agreement; (2) a letter from the Independent Board Committee setting out its recommendations in connection with the Agreement and the Continuing Connected Transactions (including the Proposed Annual Caps) to the Independent Shareholders; (3) a letter from the Independent Financial Adviser containing its advice in connection with the Agreement and the Continuing Connected Transactions (including the Proposed Annual Caps) to the Independent Board Committee and the Independent Shareholders; and (4) a notice of the EGM will be despatched to the Shareholders on or before 15 December 2015.

As additional time is required to finalise certain information in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 23 December 2015.

By Order of the Board
Jinchuan Group International Resources Co. Ltd
Wong Tak Chuen
Company Secretary

Hong Kong, 15 December 2015

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Yang Zhiqiang, Mr. Zhang Sanlin, Mr. Peter Geoffrey Albert, Mr. Zhang Zhong and Mr. Chen Dexin; and three independent non-executive directors, namely Mr. Wu Chi Keung, Mr. Yen Yuen Ho, Tony and Mr. Neil Thacker Maclachlan.